



**LED BY SEASONED ENTREPRENEUR. BACKED BY LONG-TERM CAPITAL.
FOCUSED ON TORONTO & SURROUNDING AREAS.**

ABOUT US

Dark Matter Holdings is a Toronto-based search fund focused on finding businesses with \$2-5M in EBITDA located within a 75 minute drive from Toronto.

- Led by Nick Kuriya, an operator and former corporate executive with 20+ years of experience
- Backed by experienced investors with a long-term horizon
- Objective is to make a single acquisition
- Nick will transition into the business on a full-time basis
- Prepared to close within 120 days of providing an LOI

WHAT WE LOOK FOR

Financial profile

- ✓ \$2-5M EBITDA
- ✓ 4+ years stable performance
- ✓ Low capital intensity

Company attributes

- ✓ Strong customer ratings
- ✓ Winning culture & team
- ✓ 75mins drive from Toronto

Industry dynamics

- ✓ Stable niche + growth opportunity
- ✓ Insulated from tech disruption
- ✓ Low seasonality

Seller mindset

- ✓ Serious about selling / succession
- ✓ Excited about future
- ✓ Willing to transition (12-24 months)

WHY US?

- **Dedicated focus:** 100% of our focus will be on your business. No other holdings.
- **Experienced operator:** Seasoned operator who brings 20+ years of experience
- **Long-term mindset:** In a perfect world, we would hold the business forever
- **Patient capital:** Backed by patient, long-term capital
- **Flexible deal structuring:** Creative structures to create win-win scenarios
- **Honest partner:** No ego, focused on growth and enjoying the journey



Nick Kuriya | Founder
nick@darkmatterholdings.ca
(647) 225-4040

55 University Avenue
Suite 1100
Toronto, ON, M5J 2H7
www.darkmatterholdings.ca